

Move Together Euromovers

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JUNE 2026

ABOUT EUROMOVERS



Euromovers is an international alliance of independent moving and relocation companies. It operates as a global network of professional movers and relocation specialists, headquartered in Cologne, Germany, under the legal entity EUROMOVERS Worldwide Alliance SCE mbH. The network brings together leading removal partners to offer seamless international moving, storage, relocation, and specialized transport services. Euromovers itself does not directly contract with customers but connects clients with the nearest partner company in its network, each of which is responsible for delivering services under local terms and conditions.

Mission

To provide high-quality, consistent, and reliable global relocation solutions by connecting and empowering our network of trusted companies. Through collaboration and shared standards, we ensure every move – corporate, household, or specialized – is handled professionally, efficiently, and with care. Our motto, “Let’s move together!,” embodies our commitment to supporting people and businesses through every relocation journey.

Vision

To make every move a seamless and positive experience, combining integrated global reach with locally rooted expertise, so that individuals and businesses can transition confidently and smoothly across borders.

Alliance Values

Euromovers values are centered around:

COOPERATION & PARTNERSHIP

Building strong links among member companies so that knowledge, resources, and best practices are shared.

Quality & Standards

Every partner undergoes annual audits and quality management systems to ensure consistent service excellence.

CLIENT-CENTRIC SERVICE

Focusing on individual and corporate client needs through personalized relocation support.

GLOBAL COLLABORATION

Member companies work together under a common umbrella to provide broad geographic coverage.

Global Presence

Euromovers comprises more than +70 experienced member companies across Europe, North America, Australia, Asia, and beyond. Its members are located in countries such as Germany, France, the United States, China, and Indonesia, among others. This wide network enables Euromovers to handle international door-to-door removals, corporate relocations, storage solutions, and specialized transport for clients moving anywhere in the world.

In essence, Euromovers is not just a relocation provider – it is a global alliance built on quality, cooperation, and customer-focused moving solutions that support smooth transitions for individuals and businesses alike.

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EDITORIAL NOTE – JUNE 2026

EUROMOVERS 2026: ADAPTING, INNOVATING, AND LEADING THE FUTURE OF GLOBAL RELOCATION

As we enter June 2026, the global relocation and logistics landscape is showing encouraging signs of stabilization and renewed momentum. After a period of operational volatility across several trade lanes, recent improvements in global mobility conditions and the gradual normalization of shipping schedules are helping restore confidence across international supply chains.

For the Euromovers network, these developments are particularly significant. Members are beginning to experience more reliable access to sea and air freight capacity, improved schedule predictability, and a wider range of routing options. This positive shift is enabling better planning visibility for both corporate and private relocations, while also reducing the need for prolonged reliance on alternative transport solutions.

Across the network, the resilience demonstrated earlier in the year is now translating into recovery and steady forward momentum.

Companies continue to strengthen their operational foundations through investment in digital platforms, enhanced customs coordination, and more integrated multi-modal logistics strategies. These capabilities are proving essential in ensuring flexibility, efficiency, and service consistency in a rapidly evolving global environment.

At the same time, improving logistics conditions are beginning to unlock previously delayed mobility demand. Corporate relocation programs, international assignments, and project-based moves that were earlier placed on hold are gradually re-entering active planning cycles. This is contributing to a healthier and more balanced flow of business across key origin and destination markets, supporting both service providers and clients alike.

Looking ahead, the remainder of 2026 presents strong potential for sustained improvement. Within the Euromovers network, strategic initiatives continue to move forward with purpose. The upcoming launch of the monthly Euromovers magazine will provide a valuable platform for knowledge sharing, industry insights, and member success stories. In parallel, enhanced digital engagement tools and a refreshed website will further strengthen communication, visibility, and accessibility across the global network.

Preparations are also well underway for the Annual Conference in Dubai, now rescheduled to November 2026. This gathering is expected to play a key role in reconnecting members, reinforcing collaboration, and shaping the strategic direction of the industry as conditions continue to improve.

On behalf of the Board, Stephan Strauss extends sincere appreciation to all members, partners, clients, and stakeholders for their continued commitment and professionalism. The collective focus remains firmly on stability, collaboration, and delivering high-quality relocation services worldwide.

As we move deeper into 2026, there is a shared sense of optimism that the industry is entering a more open, connected, and opportunity-rich phase of growth.

STEPHAN STRAUSS
Executive Board



GLOBAL RELOCATION INDUSTRY – JUNE 2026 EMERGING MARKET SIGNALS

June 2026 marks a noticeable shift in how the relocation industry is being reshaped by policy tightening, digital acceleration, and corridor-level disruption management, rather than only broad volatility themes. The focus is moving from “managing instability” to engineering predictability inside unstable systems. Relocation volumes remain steady globally, but execution complexity is increasing due to new compliance layers, fragmented customs digitization, and corridor-specific operational bottlenecks.

New Compliance Architecture Reshapes Cross-Border Moves – A key development in early June is the tightening of digital customs pre-clearance systems across multiple trade corridors, especially in Europe–Middle East and Asia–Europe flows.

Key implications:

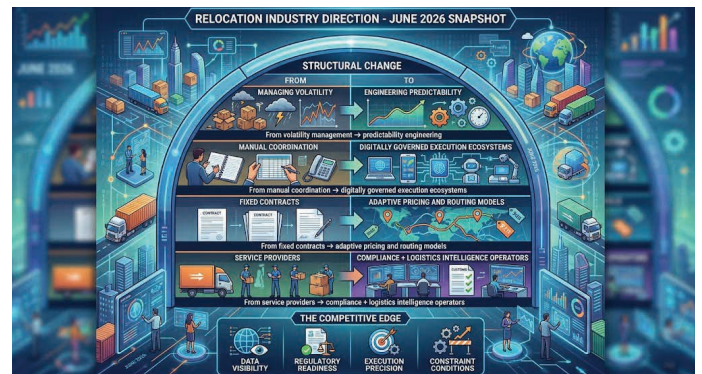
- ↪ Increased requirement for pre-shipment digital verification of household goods inventories
- ↪ Stricter alignment between packing lists, HS classification, and digital manifests
- ↪ Higher rejection rates for incomplete documentation at origin stage
- ↪ Growing need for relocation companies to invest in compliance automation tools

Relocation providers are increasingly functioning as documentation risk managers, not just transport coordinators.

Gulf Region Strengthens Position as Global Consolidation Hub – The GCC—particularly UAE and Saudi Arabia—continues to deepen its role as a global freight consolidation and redistribution zone.

New operational patterns emerging in June:

- ↪ Increased use of UAE free zones as re-export staging points for relocation shipments
- ↪ Growth in regional consolidation for Africa-bound and Asia-bound moves



- ↪ Higher utilization of bonded warehousing for temporary holding of household goods
- ↪ Expansion of integrated customs–logistics platforms reducing clearance delays

This is reinforcing the Gulf’s shift from transit hub to a decision-making node in global relocation routing.

Insurance and Risk Pricing Becoming a Core Cost Layer – A significant June trend is the structural expansion of logistics insurance complexity, particularly for high-value household goods and corporate mobility programs.

Observed changes:

- ↪ More granular risk scoring at shipment level (origin–route–destination based)
- ↪ Higher premiums for shipments crossing politically sensitive corridors
- ↪ Increased demand for “all-risk + delay protection” bundled coverage
- ↪ Carrier liability limitations are becoming stricter in contract terms

Relocation companies are increasingly bundling insurance advisory into core service offerings, not treating it as a downstream add-on.

Digital Freight Platforms Accelerate Fragmentation of Pricing Models – June 2026 shows accelerated adoption of real-time freight pricing platforms, especially in air and partial sea consolidation markets.

Key shifts:

- ↪ Spot pricing is becoming more volatile but more transparent
- ↪ Traditional annual rate contracts losing dominance in mid-market relocations
- ↪ AI-based pricing engines adjusting costs dynamically based on capacity signals
- ↪ Increased mismatch between digital rates and physical availability during peak windows

This is creating a dual-layer market:

- ↪ Digitally visible pricing
- ↪ Operationally constrained execution capacity

Relocation providers must now arbitrage between the two in real time.

Corporate Mobility Governance Tightens at Policy Level – Corporates are introducing more structured governance frameworks around relocation approvals.

New patterns include:

- ↪ Mandatory cost justification for every international move above defined thresholds
- ↪ Centralized mobility committees replacing decentralized HR approvals
- ↪ Stricter benchmarking against local hiring alternatives
- ↪ Increased scrutiny of assignment ROI beyond traditional HR metrics

Mobility is now being evaluated as a capital allocation decision, not an employee benefit.

Labor Constraints in Origin Markets Impact Packing and Handling Quality – A less visible but growing issue in June is labor availability in packing, handling, and last-mile relocation services, especially in high-density urban hubs.

Impacts include:

- ↪ Longer lead times for packing crews in peak corridors
- ↪ Quality variation between subcontracted labor pools
- ↪ Rising wages for trained relocation technicians
- ↪ Increased reliance on standardized packing systems and kits

This is pushing the industry toward process standardization over artisanal execution models.

China-Asia Corridor Stabilization Improves Regional Flow Predictability – One of the more positive signals in June is improved predictability across Asia intra-regional relocation corridors, particularly involving China, Southeast Asia, and the Middle East approvals.

Key improvements:

- ↪ Faster customs digitization in selected Asian hubs
- ↪ More stable regional air cargo allocations
- ↪ Increased use of regional consolidation centers
- ↪ Improved synchronization between origin packing and destination delivery cycles

This is creating a more efficient regional mobility loop, even as global long-haul routes remain volatile.

Industry Direction – June 2026 Snapshot – The relocation industry is entering a more refined phase of structural change:

New patterns include:

- ↪ From volatility management – predictability engineering
- ↪ From manual coordination – digitally governed execution ecosystems
- ↪ From fixed contracts – adaptive pricing and routing models
- ↪ From service providers – compliance + logistics intelligence operators

The competitive edge is increasingly defined by data visibility, regulatory readiness, and execution precision under constraint conditions.



EIG FAMILY DAY AT THE GRAND EGYPTIAN MUSEUM, GIZA – CELEBRATING HERITAGE, TEAM SPIRIT, AND A LEGACY SINCE 1970

At Express International Group (EIG), success is measured not only by business achievements but also by the people whose dedication and teamwork make those achievements possible. Recently, members of the EIG family gathered for a memorable visit to the Grand Egyptian Museum, one of the world's most significant cultural landmarks and a symbol of Egypt's rich heritage. The event brought together colleagues from across the organization, including new team members who joined EIG this year. More than a social gathering, the visit provided an opportunity to strengthen relationships, celebrate shared values, and reflect on the journey that has shaped the company over the past five decades.

Surrounded by centuries of history, innovation, and human achievement, participants were reminded of the importance of preserving traditions while embracing progress. The experience resonated strongly with EIG's own story—a company founded in 1970 that has grown into a trusted leader in the moving, relocation, and logistics industry, serving clients across Egypt and international markets. The day also highlighted EIG's commitment to sustainability, cultural awareness, and responsible growth. As organizations navigate an increasingly dynamic global environment, fostering strong connections among employees remains essential to building resilient and successful teams.

Events such as this reinforce the belief that a company's greatest strength lies in its people. By creating opportunities for employees to connect beyond the workplace, EIG continues to nurture a culture of trust, collaboration, and mutual respect.



As EIG looks toward the future, it does so with pride in its heritage, confidence in its people, and a shared commitment to building an even stronger organization for generations to come.

INVICTUS AT FIDI

Invictus Relocation Services continues to strengthen its position as a leading international mobility provider through two significant milestones that highlight its commitment to excellence and global industry engagement.

The company has become the first member of the Euromovers network to be recognized as an official OMNI Guarantor—one of the highest distinctions in the international moving industry. This achievement reflects Invictus' strong operational standards, financial stability, service quality, and commitment to global compliance. Beyond being a company milestone, the recognition reinforces the growing reputation and strength of the Euromovers network worldwide.

Further demonstrating its international presence, Invictus recently participated in the annual conference of FIDI in Japan, proudly representing both the company and the Euromovers network on one of the industry's most important global platforms. The event brought together leading relocation and moving companies from around the world, providing valuable opportunities to strengthen partnerships, exchange industry insights, and explore future collaboration.

As a Portuguese company with an expanding international footprint, Invictus continues to promote the values of professionalism, innovation, trust, and service excellence across every market it serves. These achievements further demonstrate the company's dedication to raising industry standards while strengthening global connections and representing the



BUILDING FUTURES THROUGH PARTNERSHIP: SUPPORTING YOUNG PEOPLE ON THEIR PATH TO VOCATIONAL SUCCESS

Consistency, commitment, and compassion are fundamental when guiding young people through the challenges and opportunities of dual vocational training. These values form the foundation of the newly established partnership between GHS Bilderstöckchen, under the leadership of Principal Andrea Knossalla, and Gebrüder Roggendorf GmbH, represented by Managing Director Manfred Roggendorf. The collaboration was formally inaugurated through the signing of the cooperation agreement and the presentation of the KURS certificates, marking the beginning of a shared mission: helping young people successfully enter, navigate, and complete vocational training programs while preparing them for long-term professional success.

At the heart of the partnership is a strong belief that every young person deserves the opportunity to develop their talents and build a meaningful career. To achieve this, both partners have introduced innovative initiatives designed to bridge the gap between education and employment. Programs such as “Job without Math” and “How Does a Boss Feel and Think?” encourage students to adopt new perspectives, better understand workplace expectations, and gain confidence as they transition into professional environments.

Supporting young people often extends beyond classroom instruction and workplace training. Success frequently depends on close collaboration among schools, employers, families, and support networks. Qualities such as punctuality, reliability, respectful behavior, perseverance, and commitment are as important as technical skills and academic achievement.

While challenges occasionally arise—such as apprenticeships ending prematurely due to attendance issues or personal circumstances—the partnership remains focused on solutions rather than setbacks.



These experiences reinforce the importance of continuous communication, guidance, and individualized support. More importantly, they highlight the value of providing young people with encouragement and, when needed, a second chance to succeed.

The overwhelming majority of outcomes are positive. Through dedicated mentoring and personalized support, many young people discover their strengths, complete their qualifications, and establish stable career paths. Some continue their professional journey within the company, while others leverage their training to pursue broader opportunities in the workforce.

A defining strength of this KURS partnership is its people. Dedicated teachers, motivated staff members, and committed mentors work together to create an environment where young people feel supported, valued, and empowered to achieve their goals. Through open dialogue, practical guidance, and genuine personal engagement, barriers are overcome and opportunities are created.

Ultimately, the true value of a KURS partnership lies in the voluntary commitment and shared responsibility of everyone involved. Together, GHS Bilderstöckchen and Gebrüder Roggendorf GmbH are not only opening doors to vocational training but also helping young people build confidence, independence, and a brighter future.

By investing in the next generation today, they are creating lasting opportunities that will benefit both individuals and society for years to come.



ISS RELOCATIONS STRENGTHENS GLOBAL PARTNERSHIPS AT OSAKA CONFERENCE



ISS Relocations was proud to participate in the prestigious annual industry conference held in Osaka, Japan, from 9th to 13th May 2026. The event brought together leading moving and relocation companies, global mobility professionals, and industry partners from across the world, providing an excellent platform for networking, collaboration, and business development.

The conference was highly productive for Team ISS, with more than 60 personalized meetings conducted throughout the event in a dedicated meeting room environment. These one-on-one discussions enabled the team to strengthen existing partnerships, explore new business opportunities, and engage with key stakeholders from both established and emerging markets.

During the meetings, ISS Relocations showcased its expanding capabilities across international moving, relocation management, project logistics, workplace mobility, storage solutions, and destination services. The interactions generated valuable insights into evolving customer expectations, industry trends, technology adoption, and operational best practices. Beyond business development, the conference reinforced ISS Relocations' commitment to building strong global partnerships and delivering consistent service excellence across its international network. The event also provided an opportunity to exchange ideas on the future of global mobility and identify new avenues for collaboration.

Outside the conference, the team experienced Japan's renowned hospitality and efficiency, including a memorable visit to Kyoto and a journey aboard the country's world-famous high-speed rail network. ISS Relocations thanks everyone who met with Team ISS and looks forward to strengthening partnerships and creating new opportunities together.

ISS RELOCATIONS STRENGTHENS LEADERSHIP IN LARGE-SCALE RELOCATION AND PROJECT LOGISTICS

ISS Relocations has further strengthened its position as a leading provider of relocation, storage, and project logistics solutions through the successful completion of a major hospitality relocation project involving approximately 4,500 CBM of assets.

The project, undertaken for a renowned hotel property, included packing, transportation, storage coordination, installation support, fit-out logistics, and the relocation of 285 rooms. Despite a demanding schedule, the entire operation was completed within just three weeks and delivered two days ahead of the agreed timeline. Projects of this scale require far more than conventional moving services. They demand detailed planning, experienced manpower, warehousing capabilities, inventory control, transportation resources, and seamless coordination across multiple operational functions. Every stage must be carefully managed to ensure efficiency, business continuity, and adherence to strict deadlines.

The successful execution of this project demonstrated ISS Relocations' ability to manage complex, high-volume assignments under challenging conditions. From mobilizing specialized crews and equipment to coordinating storage, fit-out support, and installation activities, the project showcased the company's integrated approach to relocation and logistics management. As organizations increasingly seek end-to-end project solutions, the demand for partners capable of managing multiple workstreams continues to grow. Hospitality projects, commercial relocations, infrastructure developments, and large-scale storage requirements all benefit from a single, accountable logistics provider.

ISS Relocations is also actively pursuing a significant project pipeline, including opportunities estimated at 25,000–30,000 CBM, reflecting growing market confidence in its capabilities.

This achievement highlights the dedication of ISS Relocations' project managers, supervisors, coordinators, warehouse teams, drivers, and moving crews, whose commitment to operational excellence continues to deliver successful outcomes for clients across the region.



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