

Move Together

EUROMOVERS

EUROMOVERS
Overview & Vision

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August 2026

ABOUT EUROMOVERS



Euromovers is an international alliance of independent moving and relocation companies. It operates as a global network of professional movers and relocation specialists, headquartered in Cologne, Germany, under the legal entity EUROMOVERS Worldwide Alliance SCE mbH. The network brings together leading removal partners to offer seamless international moving, storage, relocation, and specialized transport services.

Euromovers itself does not directly contract with customers but connects clients with the nearest partner company in its network, each of which is responsible for delivering services under local terms and conditions.

Mission

To provide high-quality, consistent, and reliable global relocation solutions by connecting and empowering our network of trusted companies. Through collaboration and shared standards, we ensure every move — corporate, household, or specialized — is handled professionally, efficiently, and with care. Our motto, “Let’s move together!,” embodies our commitment to supporting people and businesses through every relocation journey.

Vision

To make every move a seamless and positive experience, combining integrated global reach with locally rooted expertise, so that individuals and businesses can transition confidently and smoothly across borders.

Alliance Values

Euromovers values are centered around:

COOPERATION & PARTNERSHIP

Building strong links among member companies so that knowledge, resources, and best practices are shared.

QUALITY & STANDARDS

Every partner undergoes annual audits and quality management systems to ensure consistent service excellence.

CLIENT-CENTRIC SERVICE

Focusing on individual and corporate client needs through personalized relocation support.

GLOBAL COLLABORATION

Member companies work together under a common umbrella to provide broad geographic coverage.

Global Presence

Euromovers comprises more than +70 experienced member companies across Europe, North America, Australia, Asia, and beyond. Its members are located in countries such as Germany, France, the United States, China, and Indonesia, among others. This wide network enables Euromovers to handle international door-to-door removals, corporate relocations, storage solutions, and specialized transport for clients moving anywhere in the world.

In essence, Euromovers is not just a relocation provider — it is a global alliance built on quality, cooperation, and customer-focused moving solutions that support smooth transitions for individuals and businesses alike.

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EUROMOVERS 2026

NAVIGATING UNCERTAINTY THROUGH STRENGTH, COLLABORATION, AND INNOVATION

As we enter August 2026, the global relocation and logistics industry continues to operate in an environment defined by rapid change, emerging challenges, and the need for constant adaptation. While many markets continue to show resilience and gradual recovery, recent geopolitical developments, particularly renewed tensions and disruptions across the Middle East region, have once again highlighted the importance of preparedness, flexibility, and strong global partnerships.

For the Euromovers network, these challenging conditions reinforce the value of collaboration and collective experience. Members across different regions are actively managing operational complexities including changing transportation routes, freight volatility, air capacity limitations, customs developments, and evolving security considerations. Despite these pressures, the network continues to demonstrate its ability to deliver reliable relocation solutions through proactive planning and coordinated support.

The events of recent months have reminded the industry that uncertainty has become a permanent factor in global mobility. Relocation companies must increasingly focus on contingency planning, alternative routing strategies, supplier diversification, and real-time communication to ensure continuity of service.

The ability to adapt quickly and provide confidence to clients has become a key differentiator in today's market.

Across Euromovers, investment in technology, digital platforms, and operational visibility continues to play an important role. Enhanced communication tools, improved shipment tracking, and stronger data management are helping members create greater transparency and efficiency for corporate clients, private customers, and international partners, even in unpredictable circumstances.

The global mobility landscape is also continuing to evolve. Companies are reviewing their international assignment strategies, workforce movements, and relocation policies with a greater focus on risk management, employee experience, and business continuity. This creates new opportunities for relocation providers that can combine local market knowledge with the strength of a trusted international network.

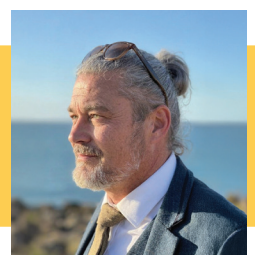
As we look ahead to the second half of 2026, collaboration and knowledge sharing remain essential. The Euromovers network continues to strengthen connections between members, encouraging the exchange of market intelligence, operational solutions, and best practices. The launch of the Euromovers monthly magazine will further support this mission by providing a platform for industry insights, member stories, and developments shaping the future of global mobility.

Preparations are also continuing for the Euromovers Annual Conference in Dubai, rescheduled for November 2026. In a world where personal relationships and trust are increasingly important, this gathering will provide an opportunity for members and partners to reconnect, share experiences, and explore new opportunities for growth.

The Board extends its sincere appreciation to all Euromovers members, partners, and stakeholders for their continued commitment, professionalism, and resilience. The strength of the network lies in its people, partnerships, and shared determination to overcome challenges together.

As 2026 progresses, resilience will remain at the heart of global relocation. Through innovation, cooperation, and adaptability, Euromovers continues to stand ready to support clients and partners in an increasingly complex world.

STEPHAN STRAUSS
Executive Board



GLOBAL RELOCATION INDUSTRY – AUGUST 2026 EMERGING MARKET SIGNALS

The global relocation industry continues to move into a more strategic and technology-driven phase. While geopolitical and economic uncertainties remain in some regions, organizations are shifting from reactive relocation management to structured workforce mobility supported by digital platforms, stronger compliance, and integrated service delivery. Relocation providers are increasingly expected to deliver end-to-end mobility solutions that enhance employee experience, manage regulatory requirements, and reduce operational risk.

Across the Asia-Pacific region, mobility activity remains strong as manufacturing expansion, supply chain diversification, and regional investment continue to drive cross-border workforce movement. Increased corporate mobility between China, India, Southeast Asia, and the Middle East is creating new opportunities for relocation providers, while businesses are demanding greater shipment visibility, faster communication, and seamless regional mobility solutions.

Europe continues to prioritize compliance, sustainability, and operational transparency. Organizations are placing greater emphasis on environmental responsibility, stronger customs compliance, and supplier governance. Rather than focusing solely on cost, corporate clients are increasingly selecting relocation partners that demonstrate reliability, consistent service quality, regulatory expertise, and transparent reporting throughout the relocation journey.

The Middle East continues to strengthen its position as a global mobility and logistics hub. The UAE and Saudi Arabia remain key destinations for international investment, infrastructure development, and corporate expansion. This growth is driving higher demand for destination services, storage solutions, employee support programs, and relocation providers capable of delivering integrated services across multiple countries within the region.

In North America, organizations are aligning international mobility programs more closely with business strategy and cost optimization. Companies are increasingly using workforce analytics to support mobility decisions while expanding flexible assignment models, including short-term and project-based relocations that improve business agility and talent retention.

Africa continues to emerge as an important growth market, supported by infrastructure investment, energy projects, and multinational expansion. Demand for corporate relocation, project mobility, destination services, and compliance expertise continues to increase, creating opportunities for providers with strong regional knowledge and reliable local execution capabilities.

Technology has become one of the industry's strongest competitive differentiators. Artificial intelligence, digital inventory management, automated compliance monitoring, real-time shipment tracking, and enhanced cybersecurity are now standard expectations rather than future innovations. Relocation companies are rapidly transforming into technology-enabled mobility partners that combine operational expertise with data-driven decision-making.

Overall, August 2026 reflects an industry focused on resilience, compliance, and value creation. The competitive advantage increasingly belongs to relocation companies that combine global connectivity, strong local execution, digital capabilities, and comprehensive mobility expertise to support organizations operating across increasingly complex international markets.

PT KELLYS EXPRESS INDONESIA EXPANDS OPERATIONS TO SUPPORT GROWING JAPAN-INDONESIA RELOCATION CORRIDOR

PT Kellys Express, a trusted member of the EUROMOVERS Worldwide Alliance in Indonesia, has announced a significant expansion of its relocation operations with the opening of a larger warehouse facility in Jakarta, driven by the rapid growth of relocation requirements between Japan and Indonesia.

The expansion comes in response to increasing Japanese investment in Indonesia, particularly across the manufacturing and heavy industry sectors. As more Japanese companies establish and expand their operations in Indonesia, the demand for professional relocation, storage, and mobility services has grown substantially.

Recognizing this market opportunity, PT Kellys Express has strengthened its capabilities and entered into a strategic partnership with one of Japan's largest moving companies to further enhance relocation support between both countries. Through this collaboration, Kellys Express is now proudly handling a significant share of Japanese expatriate relocations in Indonesia, providing comprehensive moving solutions tailored to corporate clients and their employees.

The newly expanded warehouse facility represents an important milestone for the company, offering increased capacity, improved operational efficiency, and enhanced service capabilities. The facility supports PT Kellys Express' full range of services, including relocation of international household goods, storage solutions, mobility services, fine art handling, and logistics support.

With nearly two decades of experience in the relocation industry, PT Kellys Express continues to focus on delivering reliable, high-quality services while adapting to the evolving needs of global mobility customers. The company's investment in infrastructure and international partnerships reflects its commitment to maintaining strong service standards and supporting multinational organizations operating in Indonesia.

Looking ahead, PT Kellys Express will celebrate its 20th anniversary in 2027, marking two decades of dedication, growth, and contribution to the relocation industry. The company will also have the honor of hosting the 2027 EUROMOVERS Conference in Indonesia, bringing together relocation professionals from across the global network.

The latest expansion highlights PT Kellys Express' continued journey as a leading relocation partner in Indonesia and reinforces the strength of collaboration within the EUROMOVERS community.



MUDINMAR SPAIN: ENSURING LOGISTICS RESILIENCE DURING THE AUGUST SOLAR ECLIPSE

At first glance, it may sound like a warning from the Middle Ages: an official notice urging transport operators to adjust their routines and prepare for the temporary disappearance of the sun. However, this is a very modern logistics challenge that Mudinmar is preparing to manage.

On August 12th, 2026, a solar eclipse will attract thousands of visitors, tourists, and astronomy enthusiasts to Northern Valencia and Castellón, creating an exceptional increase in road traffic. The Regional Government of Valencia (GVA) has advised logistics operators to take preventive measures due to the expected congestion, particularly during the afternoon when many people will travel to locations offering the best viewing conditions.

While the eclipse itself is a spectacular natural event, the real challenge for transport operations will be on the roads. Large numbers of vehicles, illegal parking on hard shoulders, congestion around popular viewing areas, and driver distractions during the peak of the event could significantly affect mobility and delivery schedules.

For Mudinmar, maintaining reliable service, protecting cargo, and meeting customer commitments remain top priorities. To minimize any potential disruption, the company is proactively adapting its operations in line with the recommendations issued by the GVA.



KEY MEASURES INCLUDE:

- ➡ **Avoiding transport activity during peak congestion periods:** Driver schedules will be adjusted to reduce road movements during the busiest hours of the afternoon.
- ➡ **Adapting routes and operational windows:** Loading, collection, and delivery schedules will be planned with additional flexibility to respond to real-time traffic conditions in Valencia and Castellón.
- ➡ **Postponing non-essential movements:** Secondary operational activities will be rescheduled where necessary to avoid high-risk congestion areas.
- ➡ **Strengthening coordination with partners:** Continuous communication with international partners, including the Euromovers network, will ensure effective planning and minimize any impact on supply chains.

The August eclipse represents a unique logistical scenario, combining a major public event with the challenges of peak summer mobility. For Mudinmar, this is another example of why anticipation, communication, and adaptability are essential in modern logistics.

By using proactive planning, technology, and close coordination with customers and partners, Mudinmar will ensure that this extraordinary event in the sky does not interrupt the movement of goods on the ground.

No matter what happens above us, Mudinmar remains committed to keeping global supply chains moving safely and efficiently.

FROM THE ROAD TO REAL TALK: ONE DRIVER'S MESSAGE ON MENTAL HEALTH IN TRANSPORT



Conroy Linehaul Driver Billy Harris is encouraging his workmates to make mental health conversations part of everyday life – not something discussed only once a year.

The transport industry comes with unique challenges. Long hours, time away from family, fatigue, and the pressures of life on the road can affect both physical and mental wellbeing. For many men, asking for support can be difficult, making genuine connection and regular check-ins even more important. Billy brings a unique perspective to the conversation. Alongside his career as a driver, he has a background in social work and holds a master's degree in health science.

"Even though I'm not working as a social worker anymore, I still use those skills every day," Billy says. "When an offsider hops in the truck, it's natural for me to ask how they're doing and how things are going. Those simple conversations can make a real difference."

Through his studies and professional experience, Billy saw how important connection is for men's mental health. His research highlighted that genuine engagement and taking the time to notice people can often be the first step toward helping someone who may be struggling. During his time as a Clinical Leader at a youth center, Billy was involved in suicide prevention initiatives and saw a concerning pattern.

"Many of the suicides we were seeing involved young men, yet most people accessing support services were women. That gap really stood out," he explains.

This experience shaped his research into why men are less likely to seek help and what can be done to encourage change.

"One of the key messages is simple: it's okay to ask for help."



A JOURNEY OF RESILIENCE

Billy's own journey has been shaped by challenges and change. Growing up, he was often told he was "stupid", and those words affected his confidence. "I believed those messages for a long time," he says.

He left school at 14 and began working, eventually building a career in driving. However, a desire to spend more time with his young family led him to make a major life decision. After discovering an opportunity to study social work, Billy sold his house and returned to education. The transition was difficult, but he refused to give up.

"My first assignment was tough. I didn't know how to structure my writing, but I kept going. By my final year, I was achieving A and A+ grades and received an academic excellence award."

For Billy, the achievement was about more than education – it was proof that he could overcome the beliefs that had held him back.

LESSONS FROM THE ROAD

After experiencing burnout, Billy returned to driving and brought his experience and understanding of people back into the transport environment. He believes supportive workplace cultures play an important role in wellbeing.

"The problem is the problem; the person is not the problem," he says. "Mistakes and challenges don't define who someone is."

Billy's message is simple: mental health support starts with everyday actions.

"Ask someone how they're going. Be genuine. That small conversation can mean more than people realize."

For those working in transport, looking after mental health is also connected to safety. Fatigue, stress, and distraction can increase risks on the road. Billy's advice is clear: check in, start conversations, and remember that asking for help is a sign of strength, not weakness.

BEYOND PACKING AND TRACKING: DRIVING SUSTAINABILITY THROUGH THE FLEET

When the moving and relocation industry speaks about innovation, the conversation often revolves around **AI, digital platforms, shipment visibility, and customer experience technologies**. Yet one of the greatest opportunities to create lasting change may lie in something far more fundamental, the moving fleet itself. After all, the vehicles that move our customers' homes, businesses, and memories also carry the responsibility of shaping a more sustainable future.

As environmental concerns and carbon reduction targets gain momentum across the global moving industry, APML is placing **sustainability at the core of its mobility strategy**. Rather than viewing transportation merely as an operational function, APML sees it as an opportunity to reduce environmental impact and contribute to greener logistics solutions.

This commitment is reflected through several initiatives. APML introduced **India's first mid-haul re-powered electric truck for commercial logistics operations**, capable of travelling **up to 250 kilometers on a single charge while carrying an 8-ton payload**, with the potential to reduce **more than 50 tons of CO₂ emissions annually**.

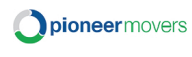
Further strengthening its sustainability journey, the company partnered with **Montra Electric, part of the Murugappa Group**, to integrate **zero-emission commercial vehicles** into its logistics operations, including the **Montra Rhino 5538 EV, a 55-ton electric truck powered by a 282-kWh battery and delivering 380 HP**, designed for efficient and sustainable freight transportation.

By rethinking the transportation stage of the relocation journey, APML is demonstrating that meaningful innovation extends beyond digital transformation. The company's sustainability vision focuses not only on moving customers safely and efficiently but also on reducing emissions, embracing cleaner technologies, and building a greener future for the moving industry.

As the industry continues its transition towards sustainable mobility, APML's journey illustrates that the future of relocation may not only be smarter, but it may also be significantly greener.



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