

Move Together

EUROMOVERS



September 2026

**EUROMOVERS
OVERVIEW & VISION**

EDITORIAL INSIGHTS

**A NEW CHAPTER FOR
EUROMOVERS – NEW BOD**

WELCOMING LUCA JORDAN FERRERO

GLOBAL RELOCATION INDUSTRY OVERVIEW

MEMBERS CONTACTS

ABOUT EUROMOVERS



Euromovers is an international alliance of independent moving and relocation companies. It operates as a global network of professional movers and relocation specialists, headquartered in Cologne, Germany, under the legal entity EUROMOVERS Worldwide Alliance SCE mbH. The network brings together leading removal partners to offer seamless international moving, storage, relocation, and specialized transport services.

Euromovers itself does not directly contract with customers but connects clients with the nearest partner company in its network, each of which is responsible for delivering services under local terms and conditions.

Mission

To provide high-quality, consistent, and reliable global relocation solutions by connecting and empowering our network of trusted companies. Through collaboration and shared standards, we ensure every move — corporate, household, or specialized — is handled professionally, efficiently, and with care. Our motto, “Let’s move together!,” embodies our commitment to supporting people and businesses through every relocation journey.

Vision

To make every move a seamless and positive experience, combining integrated global reach with locally rooted expertise, so that individuals and businesses can transition confidently and smoothly across borders.

Alliance Values

Euromovers values are centered around:

COOPERATION & PARTNERSHIP

Building strong links among member companies so that knowledge, resources, and best practices are shared.

QUALITY & STANDARDS

Every partner undergoes annual audits and quality management systems to ensure consistent service excellence.

CLIENT-CENTRIC SERVICE

Focusing on individual and corporate client needs through personalized relocation support.

GLOBAL COLLABORATION

Member companies work together under a common umbrella to provide broad geographic coverage.

Global Presence

Euromovers comprises more than +70 experienced member companies across Europe, North America, Australia, Asia, and beyond. Its members are located in countries such as Germany, France, the United States, China, and Indonesia, among others. This wide network enables Euromovers to handle international door-to-door removals, corporate relocations, storage solutions, and specialized transport for clients moving anywhere in the world.

In essence, Euromovers is not just a relocation provider — it is a global alliance built on quality, cooperation, and customer-focused moving solutions that support smooth transitions for individuals and businesses alike.

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EUROMOVERS 2026

FROM DISRUPTION TO RECOVERY

As we enter **September 2026**, the global relocation and logistics industry is beginning to look beyond one of the most challenging periods of the year. While the Middle East has experienced significant disruption, there are now signs of improving stability and renewed movement across key transportation corridors. For the relocation industry, this represents an important transition — **from managing disruption to preparing for recovery**. The past several months have tested every part of the global mobility supply chain. Shipping routes were disrupted, freight and insurance costs increased sharply, air capacity was restricted, and transit times became difficult to predict. As conditions improve, shipping activity is gradually returning on some routes, but the industry should not expect an immediate return to pre-crisis pricing or schedules.

SEPTEMBER COULD THEREFORE BECOME A MONTH OF TRANSITION

As confidence improves, more shipments are expected to move, postponed relocation projects may restart, and customers who delayed international moves could begin making decisions again. However, recovery does not necessarily mean lower costs immediately. Carriers still need to reposition equipment, rebuild schedules, manage accumulated backlogs and absorb higher operational, security and insurance costs. Freight rates are therefore likely to remain elevated even as capacity gradually improves. For relocation companies, this could create an interesting market dynamic: **volumes may recover before prices fully normalize**.

Corporate mobility could be one of the strongest areas of opportunity. Companies that postponed employee transfers, international assignments or new hires during the period of uncertainty may gradually restart these programmes. This will create demand not only for traditional household goods moving, but also for destination services, temporary accommodation, storage, mobility support and other integrated solutions.

The crisis has also reinforced the importance of **storage and flexible logistics**. Employees and companies increasingly require temporary solutions while waiting for housing, visas, employment decisions or transportation capacity. Storage therefore becomes more than an additional service — it becomes an important part of business continuity. Another major lesson from 2026 is that resilience has become a competitive advantage. Relocation companies can no longer rely on a single shipping route, supplier or contingency plan. Alternative ports, multimodal transportation, multiple carriers, stronger local partnerships and real-time customer communication are becoming essential.

Technology will continue to support this transformation. Customers increasingly expect accurate quotations, shipment visibility, proactive updates and fast communication. The companies that combine technology with strong personal service will be better positioned to win and retain corporate business.

This is where the strength of the **Euromovers network** becomes particularly valuable. Collaboration between members allows knowledge, capacity, contacts and solutions to be shared when markets become unpredictable. The experience gained during the recent disruption can help the network respond faster and prepare better for future challenges. **The Euromovers Annual Conference in Dubai moved to April-May 2027 looking into the situation to improve**. It will provide members and partners with an opportunity to reconnect, exchange experiences and identify new opportunities emerging from the changing market. As we move towards the final months of 2026, cautious optimism is appropriate. **September could mark the beginning of a new phase — improving transportation, returning relocation volumes, renewed corporate mobility and continued opportunities for well-prepared companies**. The crisis has shown that resilience is not simply about surviving disruption. **It is about emerging stronger, smarter and better prepared**. Euromovers remains committed to collaboration, innovation and adaptability as the global mobility industry enters its next chapter.

STEPHAN STRAUSS
Executive Board



A NEW CHAPTER FOR EUROMOVERS

New Board Elected and Convention Rescheduled

The 8th Annual General Meeting of EUROMOVERS Worldwide Alliance took place **online on 30 May 2026 at 14:00 CET**, bringing together our members from across the world for an important meeting and an important moment for our organisation. With the election of a new Board, we are entering a new chapter for EUROMOVERS – one that combines continuity, new ideas and the shared commitment to further strengthening our international alliance.

A New Board for EUROMOVERS – After completing their three-year term, the previous Board stepped down and the members elected their successors.

We are delighted to welcome the newly elected Board:



President

Mark Carey – Careline, Ireland



Vice President

Peter Lauret – Gebr. van den Eijnden, The Netherlands



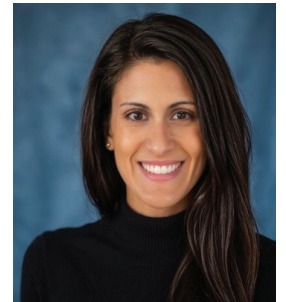
Secretary

Abhilash Nair – ISS Relocations, Dubai



Deputy Secretary

Gregorio Martinez – Mudinmar, Spain



Board Member

Talia Aviani – Sea & Air International, USA

All candidates were **elected unanimously** by the General Meeting.

I would like to personally congratulate all members of the new Board on their election and thank them for their willingness to take responsibility for our alliance.

Taking on a Board position means much more than holding a title. It means investing time, contributing ideas, listening to our members and working together to shape the future of EUROMOVERS. I wish Mark, Peter, Abhilash, Gregorio and Talia every success in their new roles.

I am very much looking forward to working closely with the new Board. I am convinced that the combination of their different backgrounds, markets, experiences and perspectives will bring fresh ideas and new energy to EUROMOVERS while maintaining the values and personal relationships on which our alliance has always been built.

A VERY SPECIAL THANK YOU TO OUR PREVIOUS BOARD

At the same time, a new beginning is also an opportunity to say a sincere and heartfelt **thank you** to those who have served EUROMOVERS during the previous term.

Board work often takes place behind the scenes. It involves many meetings, discussions, decisions and countless hours that our members do not necessarily see. It requires commitment and, above all, a willingness to dedicate personal time and experience to the benefit of the entire organisation.

For this reason, I would particularly like to thank **Paul Fox, Dimitri Wagner and Fábio de Medeiros**, who decided not to stand for re-election.

Their commitment, support and contribution during their time on the Board have been extremely valuable to EUROMOVERS. Over the past three years, we have faced challenges, made important decisions and continued to develop our alliance together. Their experience, advice and willingness to take responsibility have played an important part in this journey.

On behalf of EUROMOVERS, but also personally, I would therefore like to express my sincere appreciation for everything they have contributed.

Thank you, Paul, Dimitri and Fábio, for your time, your commitment, your ideas and, above all, for your support of EUROMOVERS and our members.

Although their official Board responsibilities have come to an end, they remain an important part of our EUROMOVERS family, and I very much hope that we will continue to benefit from their friendship, experience and involvement within our alliance for many years to come.

EUROMOVERS CONVENTION POSTPONED TO 2027

Another important topic concerns our next EUROMOVERS Convention.

During the AGM, members were informed about the difficult situation surrounding the planned Convention in Dubai. Originally scheduled for April 2026, the event had already been postponed to November 2026 due to the conflict and security situation in the Middle East.

At the time of the AGM, our intention was still to hold the Convention from **5–7 November 2026**, while closely monitoring developments together with the newly elected Board.

Following further discussions and careful consideration, the new Board has now decided **not to hold the EUROMOVERS Convention in November 2026 and to postpone the event until 2027.**

This decision was not taken lightly. However, the safety and wellbeing of our members, partners and guests must always come first. At the same time, we want an EUROMOVERS Convention to be something our members can look forward to and plan for with confidence.

We are currently working towards a new date **between early and mid-May 2027.** Further information and the confirmed dates will be communicated to all members as soon as

LOOKING AHEAD TOGETHER

Changes in leadership and changes to our Convention schedule may mark a period of transition, but the foundation of EUROMOVERS remains unchanged: **our members and the relationships between them.**

Our strength has always come from personal trust, international cooperation and the willingness to support one another across borders. I am therefore extremely optimistic about the next chapter of EUROMOVERS. I look forward to working with our new Board, to developing new ideas together and, most importantly, to continuing our close cooperation with all of you. And although we will have to wait a little longer for our next Convention, many of us will already have the opportunity to meet again very soon.

I look forward to seeing many of you at our **EUROMOVERS Dinner in San Diego on Thursday, 22 October 2026.** Until then, I would once again like to thank our previous Board for everything they have done, congratulate our newly elected Board and wish them every success for the years ahead.

I look forward to our journey together.

STEPHAN STRAUSS EUROMOVERS Worldwide Alliance



A NEW GENERATION JOINS THE EUROMOVERS FAMILY: WELCOMING LUCA JORDAN FERRERO

At EUROMOVERS, our global alliance is defined by reliable logistics, exceptional service, and nationwide coordination across continents. Yet, at the core of our extensive operational reach lies something far more fundamental: a genuine sense of family. Beyond moving schedules, freight management, and industry milestones, it is our shared personal moments that bind our international network together into a true community.

Today, we are thrilled to celebrate a wonderful milestone from one of our key partners in the United States. Talia Aviani, President of International Sea & Air Shipping based in Elmont, New York, has welcomed the newest addition to her family—a healthy baby boy named **Luca Jordan**

FERRERO



DATE OF BIRTH: June 15, 2026

PLACE OF BIRTH: Mineola, New York

WEIGHT: 8 lbs.

HEIGHT: 20.5 inches

The arrival of a child is always a moment of immense delight, bringing fresh perspective, joy, and warmth. Sharing these across our network, personal updates like this emphasize the genuine warmth and camaraderie that exist behind every email address, corporate signature, and international partnership within our organization.

Our alliance thrives because we view collaboration as a human experience. While our daily work involves transporting lives and homes across international borders with precision and care, celebrating the personal joys of our members reminds us why we cultivate such strong global ties. When one member of our community expands their family, the entire network celebrates along with them.

On behalf of the Executive Board, our member partners, and the entire EUROMOVERS community worldwide, we extend our heartiest congratulations to Talia Aviani and her family on the birth of baby Luca. We wish them health, happiness, and countless memorable moments during this exciting new chapter of life. We look forward to watching young Luca grow up surrounded by a global family of well-wishers.



FROM INSURANCE INSIGHTS TO LOAD-TYING MASTERCLASS: A PRODUCTIVE VISIT TO CARELINE DUBLIN

Sometimes, the most valuable business visits are the ones that go beyond meetings, presentations and handshakes. A recent visit by **Jacob Dolan from Reason Global Insurance to Careline Dublin** proved exactly that.

What began as a conversation around insurance quickly turned into a wider exchange of ideas, practical learning and even a few plans for future training.

Jacob was welcomed to the Careline Dublin depot, where he had the opportunity to meet members of the team, see the operation first-hand and gain a closer understanding of how the business works on the ground. For any insurance professional working with the relocation and logistics sector, seeing the realities of moving, handling and storing customers' belongings can provide valuable context that simply cannot be gained from paperwork alone.

The visit also created an opportunity for the Careline team to discuss insurance in a practical way. Relocation involves more than simply transporting household goods from one destination to another. Every shipment brings different considerations around handling, packing, loading, transportation, storage and risk. Having open conversations with insurance specialists helps operational teams better understand these risks and the importance of doing things correctly at every stage. But the visit did not stop there. Jacob was also given a tour of the training room, which sparked an interesting idea: why not bring him back for some practical sessions with the team?

One topic that immediately stood out was **load tying**. Securing a load correctly is one of those fundamental skills that can make a significant difference to safety, efficiency and the protection of customers' belongings. While experience teaches us a great deal, structured practical training can reinforce good habits, challenge existing techniques and ensure that everyone understands the reasons behind the correct method. And, of course, that led to the most important question: **Who would actually sign up for Jacob's load-tying masterclass?**

Perhaps the answer will become clear when Jacob returns to Dublin!

Visits like this demonstrate the value of collaboration between insurers, relocation companies and operational teams. They create opportunities not only to discuss policies and risk, but also to exchange knowledge, strengthen relationships and identify practical ways to improve day-to-day operations.

A big thank you to **Jacob Dolan and Reason Global Insurance** for taking the time to visit Careline Dublin, meet the team and share ideas. The insurance conversation was useful, the depot tour was productive, and the training possibilities are certainly worth exploring.

Safe travels, Jacob — and we look forward to seeing you back in Dublin soon. Just remember: next time, you may have to bring the ropes!



GLOBAL RELOCATION INDUSTRY OVERVIEW

The global relocation industry enters the second half of 2026 with strong long-term growth prospects despite geopolitical uncertainty, changing customer expectations and continuing cost pressures. Market indicators point towards increasing opportunities in corporate mobility, international moving and specialized relocation services.

The **global moving services market is estimated at \$117.40 billion in 2026** and is projected to reach **\$170.70 billion by 2033**, representing a 5.5% CAGR. Corporate relocation is growing even faster. Valued at **\$21.68 billion in 2026**, the segment is forecast to reach \$35.26 billion by 2033, expanding at 7.2% annually. International moving is estimated at **\$3.12 billion in 2026** and is expected to reach **\$5.60 billion by 2035**, reflecting a 6.73% CAGR. Individual and family moves represent approximately **52.3% of global volume**, while full-service relocations account for 44.7% of service preferences.

Regional Growth and Opportunity – North America remains the largest mobility market, representing approximately **42.3% of the broader moving market** and 41% of corporate relocation services. Europe accounts for around 25.2% of global corporate relocation expenditure, supported by workforce mobility and cross-border employment. The strongest growth opportunity is emerging from **Asia-Pacific**, where corporate relocation services are projected to grow at an impressive **22.3% CAGR through 2033**. Increasing investment, international assignments, regional expansion and talent mobility are creating new relocation corridors between Asia, Europe and the Middle East. Approximately **55% of international relocation growth is linked to expatriate expansion and cross-border business activity**, highlighting the close relationship between corporate investment and mobility demand.

Changing Industry Dynamics – The industry is also becoming more competitive and consolidated. The top 20 players reportedly control approximately **62% of global market revenue**, while operational and fuel-cost volatility affects around **45% of relocation providers**.

Accurate pricing, flexible routing, supplier partnerships and strong cost control are therefore becoming critical. Customer behavior is changing as well. **Partial-move bookings increased 37% year-on-year during the first four months of 2026**, demonstrating rising demand for flexible, customized and cost-conscious solutions. Digital transformation is accelerating. More than **78% of global mobility managers use digital data platforms** to optimize operational expenditure, while over 38% of international moving companies have adopted formal sustainability standards and digital document workflows.

What This Means for EUROMOVERS – These developments create an important opportunity for **EUROMOVERS and its members**. The association's strength lies in connecting independent relocation companies across markets and enabling them to compete with larger global organizations through collaboration. As multinational clients increasingly require reliable partners across several countries, EUROMOVERS can help members generate **cross-border referrals, develop new trade lanes, share market intelligence and build stronger agent-to-agent relationships**. The rapid growth of Asia-Pacific and corporate mobility also provides opportunities for members to expand beyond traditional markets without necessarily investing in their own physical operations in every destination.

EUROMOVERS can further increase its value by supporting **technology adoption, sustainability, training, benchmarking, common service standards and knowledge sharing**. This can help members respond to increasingly sophisticated corporate clients while improving efficiency and competitiveness. The future of relocation will not be defined only by market size. It will increasingly depend on **connectivity, trust, technology and collaboration**. EUROMOVERS is well positioned to turn these global trends into practical business opportunities for its members—connecting markets, strengthening partnerships and helping independent relocation companies participate in the next phase of global industry growth.

MEMBERS DIRECTORY

					
					
					
					
					
					
					
					
					
					
					
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