MOVE TOGETHER
EUROMOVERS



Editorial Insights: Resilience, Recovery, and the Road Ahead

Storage Costs and **Freight** a New Reality for **Global Movers**

Less Noise, More Impact Rethinking the Email Signature

The Future of Moving We Are Ready for 2030

Shipping Reliability Shape Q4 2026

A Century on the Road

NOVEMBER 2026

ABOUT EUROMOVERS



Euromovers is an international alliance of independent moving and relocation companies. It operates as a global network of professional movers and relocation specialists, headquartered in Cologne, Germany, under the legal entity EUROMOVERS Worldwide Alliance SCE mbH. The network brings together leading removal partners to offer seamless international moving, storage, relocation, and specialized transport services.

Euromovers itself does not directly contract with customers but connects clients with the nearest partner company in its network, each of which is responsible for delivering services under local terms and conditions.

Mission

To provide high-quality, consistent, and reliable global relocation solutions by connecting and empowering our network of trusted companies. Through collaboration and shared standards, we ensure every move — corporate, household, or specialized — is handled professionally, efficiently, and with care. Our motto, "Let's move together!," embodies our commitment to supporting people and businesses through every relocation journey.

Vision

To make every move a seamless and positive experience, combining integrated global reach with locally rooted expertise, so that individuals and businesses can transition confidently and smoothly across borders.

Alliance Values

Euromovers values are centered around:

COOPERATION & PARTNERSHIP

Building strong links among member companies so that knowledge, resources, and best practices are shared.

QUALITY & STANDARDS

Every partner undergoes annual audits and quality management systems to ensure consistent service excellence.

CLIENT-CENTRIC SERVICE

Focusing on individual and corporate client needs through personalized relocation support.

GLOBAL COLLABORATION

Member companies work together under a common umbrella to provide broad geographic coverage.

Global Presence

Euromovers comprises more than +70 experienced member companies across Europe, North America, Australia, Asia, and beyond. Its members are located in countries such as Germany, France, the United States, China, and Indonesia, among others. This wide network enables Euromovers to handle international door-to-door removals, corporate relocations, storage solutions, and specialized transport for clients moving anywhere in the world.

In essence, Euromovers is not just a relocation provider — it is a global alliance built on quality, cooperation, and customer-focused moving solutions that support smooth transitions for individuals and businesses alike.

TABLE OF CONTENTS

Front Cover	01
About Euromovers	02
Euromovers November 2026	03
Rethinking the Email Signature	04
A Century on the Road	05
Storage Costs and Freight Uncertainty	06
Freight Costs and Shipping Reliability Shape	07
The Future of Moving	08
Members Directory	09
Back Cover	10

EUROMOVERS NOVEMBER 2026

RESILIENCE, RECOVERY AND THE ROAD AHEAD

As we enter **November 2026,** the global relocation and logistics industry continues to adapt to a challenging operating environment. Following several months of significant disruption, there are encouraging signs of improvement, with more cargo moving, alternative transportation routes becoming established and selected shipping services gradually returning to traditional corridors. However, the market has not yet returned to normal, and cost pressures, capacity constraints and operational uncertainty continue to affect international relocations.

Recent developments suggest that the industry is moving from crisis management towards a more adaptable operating model. The gradual restoration of selected services through the Suez Canal offers additional routing possibilities, while regional gateways such as Jeddah, Khor Fakkan and Salalah continue to support cargo movements into and across the Gulf. Nevertheless, each routing decision requires careful consideration of transit times, inland transportation, handling requirements, security and overall cost.

For relocation companies, **improving cargo movement does not automatically translate into lower freight costs.** Carriers continue to manage additional operational expenses, insurance considerations, equipment repositioning and changing capacity availability. Airfreight remains an important alternative for urgent shipments, although capacity and schedules continue to vary across different markets.

The experience of 2026 has reinforced the importance of flexibility, contingency planning and strong local partnerships. Shipments may require alternative ports, multimodal transportation, temporary storage or revised delivery schedules. Equally, customers expect transparent communication, realistic timelines and practical solutions when circumstances change. Technology can improve shipment visibility and communication, but experienced teams and dependable destination partners remain fundamental to delivering a successful relocation.

Following my visit to the **IAM Annual Meeting in San Diego,** the importance of international cooperation and industry engagement has been particularly evident. Events such as IAM provide valuable opportunities to reconnect with partners, exchange market intelligence and understand how companies across the world are responding to similar challenges.

Within Euromovers, continued collaboration and knowledge-sharing remain essential. Our collective strength lies in the experience, geographical reach and operational capabilities of our members, enabling us to identify alternatives and maintain service standards even when established transportation routes are disrupted.

We now look forward to the **rescheduled Euromovers physical Board meeting, expected in the first week of November,** which will provide an important opportunity to discuss network priorities, future initiatives and the way forward for the alliance. The annual conference in Dubai has been moved to April–May 2027, offering members and partners a further opportunity to reconnect and exchange perspectives.

As we approach the end of 2026, cautious optimism remains appropriate. Transportation options are gradually improving, but uncertainty and elevated costs continue to require disciplined planning.

The lesson from this year is clear: resilience means more than managing disruption; it means building the flexibility, partnerships and capabilities needed to keep moving when the usual route is no longer available.

Euromovers remains committed to collaboration, adaptability and innovation as the global mobility industry prepares for the opportunities and challenges of 2027.

STEPHAN STRAUSS
Executive Board



LESS NOISE, MORE IMPACT: RETHINKING THE EMAIL SIGNATURE



In the digital world, we often focus on major technology investments, cybersecurity, automation and system upgrades. Yet, sometimes, the most meaningful improvements begin with something much smaller: the email signature.

Until recently, our email signatures at MUDINMAR were designed to look impressive. They included employee photographs, company logos, association badges, social media icons and links, occasionally accompanied by seasonal greetings or event announcements. Each element had its purpose, and our teams appreciated the professional appearance. However, we gradually realised that our signatures were creating an unnecessary digital footprint.

With four or five embedded images, each signature weighed approximately 400 KB. While this might seem insignificant for a single email, the impact becomes substantial when multiplied across hundreds of employees, thousands of emails and years of archived correspondence.

Consider a simple two-line message confirming an appointment or thanking a customer. The actual message may contain only a few kilobytes of information, yet its signature can be many times larger. Multiply this by email replies and forwarded conversations, and the additional storage requirement becomes considerable.

For businesses like ours, where customer relationships often span several years, historical correspondence cannot simply be deleted to recover space. Every unnecessary attachment or embedded image contributes to the long-term storage burden.

We therefore decided to simplify our approach.

Our new email signature uses a single image with one link, allowing us to highlight the most relevant company information or campaign at any given time. This change reduced the signature size from approximately 400 KB to 140 KB — a reduction of around 65%.

The benefits extend beyond storage savings. A simpler signature creates a cleaner, more consistent communication experience, reduces unnecessary content in email threads and makes signature management easier for our IT and marketing teams. It also provides greater flexibility to update promotional messages without maintaining multiple images and links.There is an environmental consideration, too. Every email requires energy to transmit, process and store. Although the contribution of an individual signature is small, reducing unnecessary data across an organisation can support broader efforts to improve digital efficiency. We should be realistic about the environmental impact, but equally recognise that small improvements, when consistently applied, can make a difference.

Our experience offers a simple lesson for fellow EUROMOVERS members: **professional communication does not have to be complicated or data-heavy to be effective.**

We encourage colleagues to review their own email signatures and ask a few straightforward questions. Is every image necessary? Does every link serve a clear purpose? Could the same message be communicated with less data?

Sometimes, innovation is not about adding more. It is about recognising what we can remove without losing value.

A smaller email signature may seem like a minor change, but it reflects a larger principle: better technology decisions often begin with questioning everyday habits.

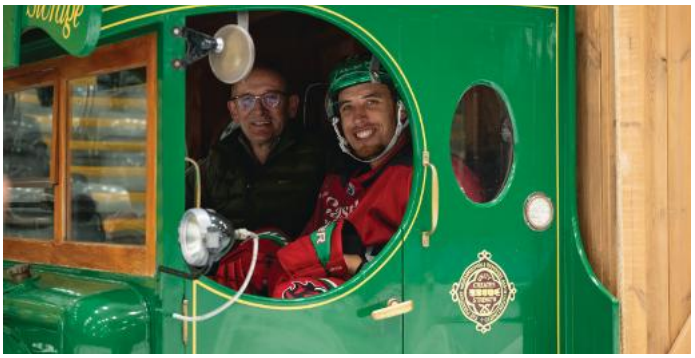
And sometimes, less really is more.



MIGUEL LÓPEZ
Head of IT - MUDINMAR

A CENTURY ON THE ROAD: FOX MOVING & STORAGE CELEBRATES 100 YEARS OF PROGRESS





As part of its ongoing sponsorship of the Cardiff Devils ice hockey team, Fox Moving & Storage in the UK recently brought together two remarkable vehicles for a special photo shoot: a 100-year-old 1926 Morris and a brand-new 2026 DAF truck.

The striking image celebrates a century of change in the moving industry, capturing the journey from traditional transport to modern vehicles and technology. The 1926 Morris offers a glimpse into the early days of motorised transport, when moving operations depended on simpler vehicles, practical skills and the hard work of dedicated teams. A century later, the 2026 DAF represents the modern industry, with advances in engineering, driver comfort, efficiency and operational capability.

Although separated by 100 years of automotive development, both vehicles represent the same fundamental purpose: transporting people's belongings safely and reliably. While the tools, technology and expectations have evolved, the importance of trust, service and attention to detail remains at the heart of the moving business.

For Fox Moving & Storage, the photo shoot is also an opportunity to celebrate its heritage and look ahead to the future.

Bringing these two vehicles together creates a powerful visual connection between the industry's past and present, highlighting how businesses must continue to adapt while preserving the values on which they were built. The company's ongoing sponsorship of the Cardiff Devils reflects another important connection: the value of teamwork. In ice hockey, success depends on coordination, commitment and every team member playing their part. The same principles apply to the moving industry, where careful planning and collaboration are essential to delivering a successful relocation.

The partnership also demonstrates Fox Moving & Storage's engagement with its local community and its support for a team that brings people together through sport. A century of progress has transformed the vehicles used, the technology available and the expectations of customers. Yet the industry's purpose remains unchanged — helping people and businesses move forward.

By placing a 1926 Morris alongside a 2026 DAF, Fox Moving & Storage has captured more than a memorable photograph. It has created a fitting tribute to 100 years of evolution, experience and commitment, while looking confidently towards the next chapter. **One hundred years apart, one shared journey — and plenty more miles ahead.**





STORAGE COSTS AND FREIGHT UNCERTAINTY: A NEW REALITY FOR GLOBAL MOVERS

The international relocation industry is entering a period in which managing the cost of storing household goods is becoming just as important as managing the cost of transporting them. Across Europe, Asia-Pacific, the Middle East and North America, changing freight conditions, warehouse expenses and geopolitical uncertainty are influencing how relocation companies plan shipments and advise customers. The recent warning reported by many industry specialists about rising storage costs in the Gulf highlights a challenge facing the wider industry: postponing a shipment in the hope of securing cheaper freight may not always deliver the anticipated savings. As storage charges accumulate, the overall cost of relocation can increase, even when customers believe they are making a financially prudent decision.

MIDDLE EAST: BALANCING FLEXIBILITY AND COST

The Middle East remains an important international relocation hub, connecting Europe, Asia, Africa, and the Americas. Uncertainty affecting shipping routes, fuel costs and freight capacity can influence both transit times and customer decisions. For movers, the challenge is to help customers understand the financial consequences of delaying dispatch. Regular reviews of stored shipments, clear communication of revised costs and practical alternatives can help customers make informed decisions without compromising their relocation requirements.

EUROPE: EFFICIENCY BECOMES ESSENTIAL

Across Europe, warehouse occupancy costs, labour expenses, and transport charges continue to place pressure on operating margins. In major cities, where available storage space can be expensive, prolonged storage may significantly affect the profitability of individual shipments. Relocation companies can respond by reviewing warehouse utilisation, improving inventory visibility, and establishing clearer terms for long-term storage. Better coordination between origin and destination partners can also reduce avoidable handling and delays.

ASIA-PACIFIC: PLANNING ACROSS DIVERSE MARKETS

Asia-Pacific presents a varied operating landscape, with different cost structures, shipping conditions, and seasonal demand patterns across individual markets. International movers serving these routes must consider local warehouse availability alongside port capacity, sailing schedules and destination requirements. Rather than relying on general freight trends, companies should evaluate each trade lane individually and maintain regular communication with overseas partners to identify changes before they affect customers.

NORTH AMERICA: TRANSPARENCY IN QUOTATIONS

For shipments involving the United States and Canada, warehouse expenses, inland transportation, and destination handling can all influence the final relocation cost. When shipments remain in storage longer than expected, the difference between the original quotation and the eventual expense can become substantial. Clear quotation validity periods, regular cost updates, and early discussions about shipment readiness are essential to managing expectations and avoiding disputes.

A SHARED RESPONSIBILITY FOR GLOBAL NETWORKS

For international networks such as EUROMOVERS, these developments reinforce the value of closer cooperation between members. Sharing current freight information, reviewing storage inventories, and communicating potential cost changes early can help partners deliver more consistent service across borders. The objective should not simply be to find the cheapest freight option. It should be to manage the complete relocation journey, including collection, storage, transport, customs, and final delivery.



As the industry approaches 2027, companies that combine operational efficiency with transparent advice and coordinated international planning will be better positioned to control costs, protect margins, and maintain customer confidence.

FREIGHT COSTS AND SHIPPING RELIABILITY SHAPE Q4 2026 - FROM Q3 DISRUPTION TO Q4 UNCERTAINTY

As the international moving industry enters the final quarter of 2026, shipping costs, port congestion and geopolitical uncertainty continue to influence global household goods movements. While freight conditions on some routes have improved since the summer peak, the market remains uneven, with significant differences between Asia–Europe and trans-Pacific trade lanes.

FREIGHT RATES: A DIVIDED GLOBAL MARKET

Recent figures highlight the scale of the changes. The Drewry World Container Index reached **US$4,585 per 40-foot container on 23 October,** an increase of 5.4% in one week. Meanwhile, Freightos Baltic Index data for the week reported on 20 October showed Asia–Northern Europe spot rates rising 6% to US$3,442 per FEU, while Asia–Mediterranean rates increased 3% to US$3,927.

Trans-Pacific rates remained considerably higher, at approximately US$8,126 per FEU from Asia to the US West Coast and US$9,700 to the East Coast. These figures demonstrate that freight pricing is increasingly dependent on the individual trade lane, carrier capacity and prevailing market conditions.

These are general container freight benchmarks, rather than door-to-door quotations for international household goods shipments. Packing, origin and destination handling, customs clearance, insurance and local delivery remain additional cost considerations.

SHIPPING RELIABILITY REMAINS A CONCERN

Q3 also experienced significant congestion at Asian ports following severe weather disruptions. Industry reporting indicates that global vessel schedule reliability fell below 50%, with fewer than one in three vessels arriving on time in Asia during the period.

Although the gradual return of shipping services through the Suez Canal is increasing available capacity on selected Asia–Europe routes, the transition may create further schedule changes and uneven vessel arrivals. The full operational benefits will depend on security conditions, carrier decisions and the ability of ports to manage incoming volumes.

IMPLICATIONS FOR INTERNATIONAL MOVERS

For relocation companies and destination agents, these developments make early planning and transparent pricing particularly important. Quotations should clearly identify the validity period, applicable surcharges and potential costs arising from delays or route changes.

Members of international networks such as EUROMOVERS can benefit from sharing current freight quotations, monitoring local port conditions and coordinating alternative routing options. Strong communication between origin and destination partners can help manage customer expectations and reduce avoidable operational costs.

LOOKING AHEAD

Q4 is unlikely to bring uniform relief across global shipping markets. Some Asia–Europe routes are experiencing downward pressure compared with summer levels, while other corridors continue to face elevated prices and capacity constraints.

As companies prepare their budgets and negotiate contracts for 2027, the priority should be flexibility rather than relying on a single global freight forecast. Accurate market intelligence, dependable partners and proactive customer communication will remain essential to delivering successful international relocations.



THE FUTURE OF MOVING: ARE WE READY FOR 2030?

Technology, trust and customer experience will define the next chapter of the global relocation industry.

With 2030 just four years away, the international moving and relocation industry faces an important question: are we evolving quickly enough to meet the expectations of tomorrow's customers?

Traditionally, the industry has relied on experience, operational expertise and trusted relationships. These remain essential strengths. However, customer expectations are changing rapidly, driven by digital transformation, instant access to information and increasingly demanding service standards.

THE FUTURE OF MOVING WILL DEPEND ON HOW EFFECTIVELY WE COMBINE TECHNOLOGY WITH THE HUMAN TOUCH.

Customers increasingly expect faster quotations, transparent pricing, real-time shipment updates and proactive communication throughout their relocation journey. Digital surveys, paperless inventories, automated workflows and AI-powered tools can improve efficiency, reduce administrative delays and provide greater visibility. Companies that embrace these capabilities will be better positioned to deliver consistent service across international markets.

However, technology alone will not guarantee success.

Relocation is deeply personal. Whether supporting a family moving overseas, an executive accepting an international assignment or a multinational organisation transferring employees across several countries, moving companies are entrusted with valuable possessions, personal memories and important life transitions. Empathy, accountability and professional expertise will remain central to the customer experience.

Another priority is operational consistency. International relocation often involves multiple offices, destination partners, customs procedures and regulatory requirements. Customers expect one seamless experience, regardless of how many countries are involved. This makes stronger global partnerships, standardised processes, reliable communication and clear accountability increasingly important.

Sustainability, workforce development and cost management will also shape the industry's future.

Businesses must invest in training, improve resource utilisation, minimise waste and adopt practical environmental measures without compromising service quality or commercial viability.

For established moving companies, the challenge is not simply to purchase new technology. It is to rethink how the business operates, how teams collaborate and how value is delivered to customers. Smaller businesses must also recognise that digital capability and professional standards are becoming competitive necessities rather than optional advantages.

THE REAL MEASURE OF PROGRESS WILL NOT BE HOW MUCH TECHNOLOGY A COMPANY ADOPTS, BUT HOW MUCH BETTER IT MAKES THE CUSTOMER EXPERIENCE.

As an industry, we must look beyond our traditional operating models and prepare for a more connected, transparent and customer-focused future. The businesses that succeed by 2030 will be those that combine operational excellence, digital innovation, strong international networks and people who genuinely care.

The question is no longer whether the moving industry will change. It is whether we will lead that change or struggle to keep pace. The next four years will help determine the answer.



MEMBERS DIRECTORY

APML
ALTAVENTURA
Atlas International
nuBridgeRelo
CARELINE Moving & Storage
CONROY REMOVALS
EUROMOVERS
ISS Relocations
FERD. SCHLINGLOFF EUROMOVERS
MEGA RELOCATIONS
INVICTUS RELOCATION
ISS Relocations
GEUER International
EUROMOVERS
FUTURE MOBILITY
CONROY REMOVALS
BEKINS
FOX MOVING & STORAGE
CONROY AGENTS AUS
GEBR. ROGGENDORF QUALITÄT BEWEGT
EUROMOVERS
European Removal & Storage Co. ApS EUROMOVERS
EXPRESS INTERNATIONAL GROUP
Jordanian Coast Cargo Services
Fukuoka Soko Co., Ltd.
PALMERS RELOCATIONS
GLOBAL PACKING MOVING & RELOCATION
PREMIERE The Art of Moving
MAGNATHOMSON INTERNATIONAL MOVERS
intermove
INTERNATIONAL SEA & AIR SHIPPING
pers by pro
pioneermovers
PSS INTERNATIONAL REMOVALS
KELLYS EXPRESS
Purdie Worldwide REMOVALS | SHIPPING | STORAGE
Panafric Global Logistics
reLOGG bringt Fortschritt.
SCHNEIDER Logistics since 1865.
SCHNEIDER Logistics since 1865.
SCHUMACHER CARGO LOGISTICS Confidence in Transport.
Waar service nog belangrijk is
TRANSPORTER AB MAGASINERING FLYTTNINGAR
TeamNet
TONG-IN
TRANELUX
NEDRAC
TRASLOCHI
TRAVELCARGO
TRASLOCHI
TriGlobal
V.Pack & Move
GEBR. VAN DEN EIJNDEN EUROMOVERS
ROSEBROCK
ROSEBROCK WARSAW
MOVE MASTER
mudinmar
mudinmar
mudinmar
Bailly

ADVERTISING OPPORTUNITIES ARE AVAILABLE IN THE MAGAZINE

Intersted member can contact the Euromovers HQ for further details.



info@euromovers.com

www.euromovers.com